



इंडियन रेलवे फाईनेन्स कॉरपोरेशन लिमिटेड

(भारत सरकार का उपक्रम) (सी आई एन : U65910DL1986GOI026363)

पंजीकृत कार्यालय : यू.जी. फ्लोर, ईस्ट टॉवर, एन.बी.सी.सी. प्लेस, भीष्म पितामह मार्ग, प्रगति विहार, लोधी रोड, नई दिल्ली-110003

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INDIAN RAILWAY FINANCE CORPORATION LTD.

(A Government of India Enterprise) (CIN : U65910DL1986GOI026363)

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Notice regarding Modification of Information Memorandum

IRFC 54 EC CAPITAL GAINS TAX EXEMPTION BONDS SERIES IV

CHANGE IN INTEREST RATE/COUPON RATE

In the Information Memorandum dated April 1, 2020 (as amended from time to time) and Application Form, wherever "Coupon Rate" / "Interest Rate" is mentioned, same stands replaced and read as under:

- (i). Where Application Money is credited in IRFC's Collection Accounts on or after 1st August, 2020 – 5.00% PA and;
- (ii). Where Application Money is credited in IRFC's Collection Accounts on or before 31st July, 2020 – 5.75% PA.

Accordingly, Application Form stands amended as above.

All the other terms & conditions of the Information Memorandum (IM) for the above series of bonds will remain same.

For further information, investors may refer IM and other details at www.irfc.nic.in

Dated 31.07.2020


General Manager (Finance)

Note: The above notice shall not constitute an offer to public for subscription for the said bonds,